

**P2F2 23rd Annual Conference  
Orlando, Florida**

**CONFERENCE AT A GLANCE**

**DRAFT - Subject to Change**

**Sunday, October 4, 2026**

Time	CPE	Session Name	Location
7:30 AM - 7:30 PM		Registration Desk Open	Portico

**Preconference Seminars (Run Concurrently)**

9:00 - 11:45 AM	3	The AI Shift: Innovation, Impact and Controls <i>Panel</i>	Grand Cypress ABC
		Follow the Money: Understanding the Financial Lifecycle of a Pension Plan <i>Alice Alsberghe, Rob Dolphin, Tim Rekow, Mark Whelan</i>	Grand Cypress DEF
Mid-session		A Break Will Occur Midway Through Preconference Session	Portico
11:45 AM - 12:45 PM		Lunch for Preconference Attendees Only	Regency Hall

**Main Conference**

12:45 - 1:00		Welcome	Grand Cypress Ballroom DEF
1:00 - 2:40 PM	2	Leadership Lessons From Hollywood <i>Andy Masters</i>	Grand Cypress Ballroom DEF
2:40 - 2:55 PM		BREAK (15 minutes)	Portico
2:55 - 3:45 PM	1	How Does My Plan Stack Up - Meaningful Metrics for Comparing Public Plans <i>Alice Alsberghe</i>	Grand Cypress Ballroom DEF
3:45 - 4:00 PM		BREAK (15 minutes)	Portico
4:00 - 4:50 PM	1	Establishing an Effective Fraud Working Group in Pension Administration <i>Brittany Smith</i>	Grand Cypress Ballroom DEF
5:30 - 7:30 PM		Conference Welcome Reception	Portico Terrace

**Monday, October 5, 2026**

Time	CPE	Session Name	Location
7:30 AM - 5:15 PM		Registration Desk Open	Portico
8:30 - 9:00 AM		Welcome Remarks, Conference Logistics, and Sponsor Introductions <i>Melissa Rackers</i>	Grand Cypress Ballroom DEF
9:00 - 10:40 AM	2	Positive Growth in a Negative World <i>Will Bowen</i>	Grand Cypress Ballroom DEF
10:40 - 10:55 AM		BREAK (15 minutes)	Portico
10:55 - 11:45 AM	1	Threat Intelligence Briefing <i>Jen Aras</i>	Grand Cypress Ballroom DEF
11:45 AM - 1:00 PM		Lunch	Regency Hall
1:00 - 1:50 PM	1	Getting a Handle on Administrative Costs <i>GFOA</i>	Grand Cypress Ballroom DE
		How and Why Pension Funds Use Derivatives <i>ISDA</i>	Grand Cypress Ballroom ABC
		When You Wish Upon a Compliance Star: Bona Fide Terminations <i>Alex Audino</i>	Grand Cypress Ballroom I
		Breaking Silos for Better Governance and Decision Making <i>Scott Patton</i>	Grand Cypress Ballroom GH
		Deploying AI in Everyday Operations <i>J.P. Morgan</i>	Grand Cypress Ballroom F
1:50 - 2:05 PM		BREAK (15 minutes)	Portico
2:05 - 2:55 PM	1	Strategic Costing and Linking to Overall Strategic Plan <i>CaSTRS</i>	Grand Cypress Ballroom DE
		Digital Assets and Implications for Public Funds <i>BNY</i>	Grand Cypress Ballroom ABC
		Monsters, Inc.: Scaring Up Better Employer Audits <i>James Hammer, Norm Remp</i>	Grand Cypress Ballroom I
		Building Leadership Continually - What Will Happen When You are Gone? <i>Kwesi Adjei</i>	Grand Cypress Ballroom GH
		Excel Tips and Tricks <i>Karl Greve, Lawrence Mundy</i>	Grand Cypress Ballroom F

2:55 - 3:25 PM		Ice Cream Social (30 Minutes)	Portico
3:25 - 5:05 PM	2	CFO Hot Topics <i>Panel</i>	Grand Cypress Ballroom DE
		Role of Modern Custodian <i>Panel</i>	Grand Cypress Ballroom ABC
		The Reporting King: A Circle of Life Round Table <i>Patti Gordon</i>	Grand Cypress Ballroom I
		Practical Uses for AI and Other Time Management Tips and Tricks <i>Emily Schwartz</i>	Grand Cypress Ballroom GH
		AI in Pensions <i>EY</i>	Grand Cypress Ballroom F
<b>Dinner On Your Own - Explore Orlando Cuisine</b>			

## Tuesday, October 6, 2026

Time	CPE	Session Name	Location
7:30 AM - 4:30 PM		Registration Desk Open	Portico
8:00 - 8:50 AM	1	GASB Update <i>Emily Paul</i>	Grand Cypress Ballroom DEF
8:50 - 9:05 AM		BREAK (15 minutes)	Portico
9:05 - 10:45 AM	2	Economics - The Economic Pulse: From Everyday Concepts to Strategic Positioning <i>Joe Calhoun</i>	Grand Cypress Ballroom DEF
10:45 - 11:00 AM		BREAK (15 minutes)	Portico
11:00 - 11:50 AM	1	Why Isn't Our Funding Ratio Improving Faster? Managing Risks After a Few Good Years <i>GRS</i>	Grand Cypress Ballroom DEF
11:50 AM - 1:15 PM		<b>Business Lunch</b>	<b>Regency Hall</b>
1:15 - 2:05 PM	1	TBD	Grand Cypress Ballroom DE
		International Tax Update <i>EY</i>	Grand Cypress Ballroom ABC
		Integrating Emerging Technology Into Employer Reporting <i>Segal</i>	Grand Cypress Ballroom I

		Where AI and Human Capital Meet: Finding Balance for the Future <i>Baker Tilly</i>	Grand Cypress Ballroom GH
		Ethical Hacking and Penetration Testing <i>CLA</i>	Grand Cypress Ballroom F
2:05 - 2:20 PM		BREAK (15 minutes)	Portico
2:20 - 3:10 PM	1	Materiality: How Does it Affect Fair Value and Actuarial Considerations <i>Baker Tilly</i>	Grand Cypress Ballroom DE
		Managing Multi-Asset Class in Private Market Growth <i>SimCorp</i>	Grand Cypress Ballroom ABC
		Guardians of the Portal: A Whole New World of Employer Reporting Security <i>Jason Todd</i>	Grand Cypress Ballroom I
		Leading Change in Public Pension Organizations From Managing Transitions to Building Change Ready Leadership <i>Eide Bailly</i>	Grand Cypress Ballroom GH
		IT Security and Modern Cyber Risks <i>CLA</i>	Grand Cypress Ballroom F
3:10 - 3:25 PM		BREAK (15 minutes)	Portico
3:25 - 4:15 PM	1	Financial Reporting <i>Plante Moran</i>	Grand Cypress Ballroom DE
		Financial Risks in Dated Trustee Agreements <i>Amaces</i>	Grand Cypress Ballroom ABC
		Customer Surveying - Tracking Membership Trends <i>TBD</i>	Grand Cypress Ballroom I
		Improving Government Processes: Practical Ways to Make Change Stick <i>Eide Bailly</i>	Grand Cypress Ballroom GH
		GL Implementation: Post Go Live <i>Crowe</i>	Grand Cypress Ballroom F
5:30 - 8:30 PM		Evening Event - Wilderness	

Wednesday, October 7, 2026

Time	CPE	Session Name	Location
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<b>7:30 AM - 12:00 PM</b>		<b>Registration Desk Open</b>	<b>Portico</b>
8:00 - 8:50 AM	1	Tax Update <i>Lisa Harrison</i>	Grand Cypress Ballroom DEF
8:50 - 9:05 AM			Portico
9:05 - 10:45 AM	2	Ethics <i>TBD</i>	Grand Cypress Ballroom DEF
10:45 - 11:00		BREAK (15 minutes)	Portico
11:00 - 11:50	1	Legislative Update <i>Leigh Snell</i>	Grand Cypress Ballroom DEF
<b>11:50 AM</b>		<b>Adjourn</b>	